
PROVIDENT VALUATION PROFESSIONALS, INC.

CREDENTIALLED BUSINESS VALUATION, FORENSIC ACCOUNTING AND LITIGATION SUPPORT SERVICES

Initial Valuation Engagement Information

Client Information

| | |
|---|-----|
| Name of Client | |
| Title | |
| Client Company Name | |
| Address | |
| City, State, Zip | |
| Telephone | Fax |
| Email | |
| Relationship of Client To Subject Company | |

Subject Company Information

| | |
|--|-----|
| Name of Subject Company 's Contact Executive | |
| Title | |
| Subject Company Name | |
| Address | |
| City, State, Zip | |
| Telephone | Fax |
| Email | |
| Brief Description of the entity's business | |
| Number of Locations of Branches or Divisions | |
| Approximate Annual Gross Revenue for Immediately Preceding Fiscal Year | |
| Accounting and Tax Year End (Month) | |
| Type of Legal Entity (Corporation, S- Corporation, LLC, etc.) | |

| | |
|---|--|
| Date Incorporated/Organized | Federal ID Number |
| No. of Shares Authorized | No. of Shares Issued & Outstanding |
| Is there only one class of stock? | Is all the stock common stock? |
| If no to any of the above, please explain | |
| If stock is restricted, please explain | |
| Recent stock sale information: | |
| Type of stock sold | Sold to |
| Percentage sold | Restrictions, if any |
| Type of stock sold | Sold to |
| Percentage sold | Restrictions, if any |
| Valuation Essentials: | |
| Purpose of valuation | |
| Describe the Interest to be Valued (percentage to be valued, controlling, minority interest) | |
| Type of Report (Formal Written, Short Form Written, Oral) | |
| Expected Definition of Value (if known)(fair market value, intrinsic value, fair value, etc.) | |
| Proposed Deadline for Completion of Report | |
| Intended Distribution of the Report: | |
| Name | Position |
| Company | |
| 1. | |
| 2. | |
| 3. | |
| 4. | |
| Restricted to Internal Use? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Distributed to Third Parties? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Will an Asset Appraiser Be Engaged by the Client If Needed? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| If no, please explain (could be a restricted engagement) | |

| | |
|---|-------------------------------|
| Is Expert Witness Testimony Expected to Be Provided? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain | |
| Valuation date | Number of shares to be valued |
| Percentage of shares to be valued | |
| | |
| Information Contact Person: | |
| Name | Title |
| Address | |
| Telephone | Fax |
| Email | Cell |
| Physical Location of Subject Company | |
| Address | Lease / Own |
| Date Occupied Latest Facility | |
| Additional Financial Information: | |
| Who generates financial statements? In house <input type="checkbox"/> CPA <input type="checkbox"/> If CPA, Audited, Reviewed or Compiled? | |
| If other, please describe | |
| How often are financial statements prepared? | |

Thank you for providing us this information. If you have any questions or concerns, please feel welcome to contact us at your slightest inclination.

Provident Valuation Professionals, Inc.
Secure U.S. Post Office Box 1120
Lake Forest, CA 92609-1120

Telephone (949) 716-4875
Facsimile (949) 583-0161

Email Info@ProvidentValuationProfessionals.com
Internet www.ProvidentValuationProfessionals.com